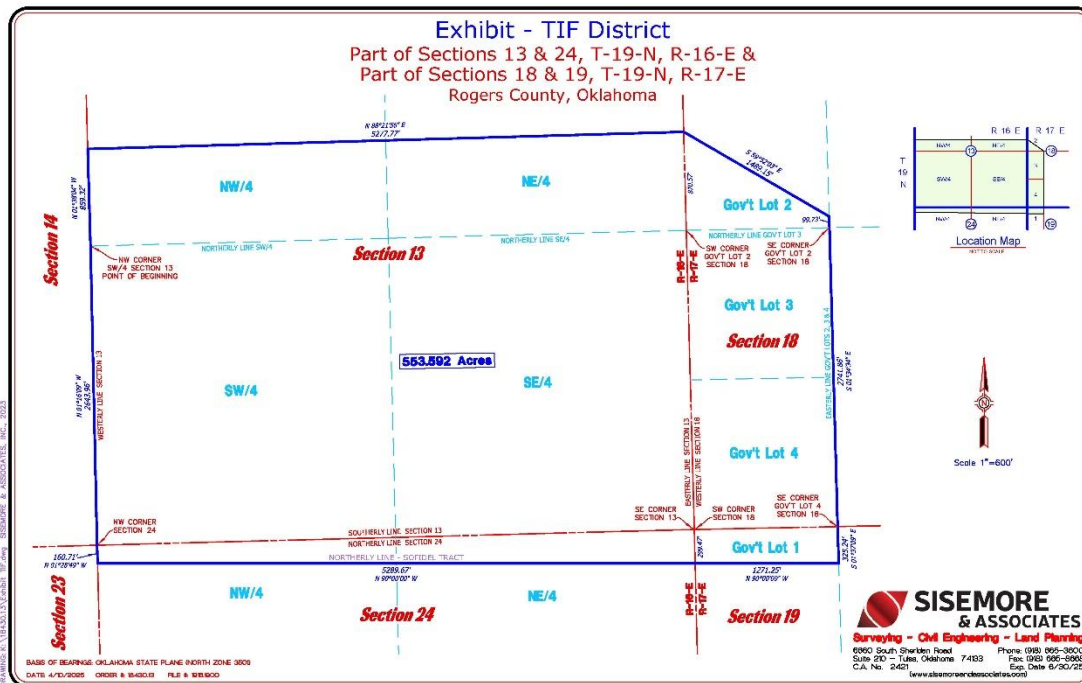


NOTICE TO THE PUBLIC OF TWO PUBLIC HEARINGS REGARDING THE PROPOSED AMENDED AND RESTATED PORT OF INOLA PROJECT PLAN

Pursuant to the Oklahoma Local Development Act, 62 O.S. § 850, *et seq.* (“Act”), notice is hereby given to all interested persons that the Board of Trustees of the Town of Inola (“Town Trustees”) will hold two public hearings regarding the proposed Amended and Restated Port of Inola Project Plan (“Amended Project Plan”), a major amendment to the Port of Inola Project Plan (“Original Project Plan”) that was originally adopted by the Town Trustees on October 4, 2023. A draft of the Amended Project Plan may be reviewed by any person interested at the offices of the Town Clerk, Inola Town Hall, 900 James Ct., Inola, OK 74036, during normal business hours from 9:00 AM to 5:00 PM, Monday through Friday, and at <https://inolaok.com/inolaprojectplanpublichearings> on and after 5:00 PM on Monday, May 5, 2025.

Both public hearings will be held at Inola Town Hall, 900 James Ct., Inola, OK 74036. The first public hearing will be at 6:00 PM on Monday, May 19, 2025, and will be for the purpose of providing information, including an analysis of potential positive or negative impacts, and answering questions regarding the proposed Amended Project Plan. The second public hearing will be held at 6:00 PM on Tuesday, May 27, 2025, and will be for the purpose of giving members of the public an opportunity to be heard prior to any vote on the proposed Amended Project Plan.

The Original Project Plan established Increment District No. 1, Town of Inola, an ad valorem increment district (“TIF 1”), in support of a project by the Town of Inola to provide an economic structure and funding mechanism that will enable the construction of needed public improvements and public facilities to support the development of the Port of Inola and to assist local community partners (primarily, Inola Public Schools) address impacts associated with that development. The Amended Project Plan retains the same goals as the Original Project Plan, only adds an additional goal to provide for some reimbursement of private development costs necessary to secure a new development prospect after the development prospect behind the Original Project Plan did not come to fruition. The Amended Project Plan proposes the termination of TIF 1 and the creation of three new increment districts—one that will capture ad valorem increment (“TIF A”), one that will capture sales tax increment (“TIF B”), and one that will capture franchise fee increment (“TIF C”)—each covering the same geography, which is revised slightly from the geography of TIF 1. Each proposed new increment district would be effectuated and given a consecutive numerical designation by subsequent action of the Town Trustees within 10 years of the approval of the Amended Project Plan, pursuant to 62 O.S. § 856(B)(2)–(3). Public funding will be generated by all three proposed increment districts would be used to fund authorized project costs described in the Amended Project Plan. No new or increased taxes would be involved. The new development prospect involves a \$2.6+ billion primary metals manufacturing facility, and has necessitated a revised project cost budget and different project geography.



The boundary description of the Project Area is as follows:

The project area illustrated and described herein encompasses a 66.9 square-mile geographic area within Rogers County. The project area is represented as the geographic area to exist within a boundary originating at the intersection of E 570 Road and S 4250 Road, extending 8 miles south along S 4250 Road to the intersection of S 4250 Road and E 650 Road, extending 6.5 miles west to the Rogers County boundary within the Verdigris River, extending north-north west along the serpentine route of the Rogers County boundary within the Verdigris River to a point generally located at 36.1189547° -95.613840°, and then 8 miles east along the section line/E 570 Road to the point of origin..

The boundary description of the Increment District is as follows:

A TRACT OF LAND THAT IS THE SOUTH HALF (S/2) AND PART OF THE SOUTH HALF OF THE NORTH HALF (S/2 N/2) OF SECTION THIRTEEN (13) AND PART OF THE NORTH HALF OF THE NORTH HALF (N/2 N/2) OF SECTION TWENTY-FOUR (24), TOWNSHIP NINETEEN (19) NORTH, RANGE SIXTEEN (16) EAST AND GOVERNMENT LOTS THREE (3) AND FOUR (4) AND PART OF GOVERNMENT LOT TWO (2), IN SECTION EIGHTEEN (18) AND PART OF GOVERNMENT LOT ONE (1), IN SECTION NINETEEN (19), TOWNSHIP NINETEEN (19) NORTH, RANGE SEVENTEEN (17) EAST OF THE INDIAN BASE AND MERIDIAN, ROGERS COUNTY,

STATE OF OKLAHOMA, ACCORDING TO THE UNITED STATES GOVERNMENT SURVEY THERE, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTHWEST CORNER OF THE SW/4 OF SAID SECTION 13; THENCE NORTH 01°38'04" WEST ALONG THE WESTERLY LINE OF THE NW/4 OF SECTION 13, T-19-N, R-16-E FOR 859.32 FEET; THENCE NORTH 88°21'56" EAST FOR 5277.77 FEET TO A POINT ON THE WESTERLY LINE OF GOVERNMENT LOT 2 IN SECTION 18, T-19-N, R-17-E, SAID POINT BEING 870.57 FEET NORTHERLY OF THE SOUTHWEST CORNER THEREOF; THENCE SOUTH 59°52'03" EAST FOR 1489.15 FEET TO A POINT ON THE EASTERLY LINE OF SAID GOVERNMENT LOT 2, SAID POINT BEING 99.73 FEET NORTHERLY OF THE SOUTHEAST CORNER THEREOF; THENCE SOUTH 01°34'34" EAST ALONG THE EASTERLY LINE OF GOVERNMENT LOTS 2, 3 AND 4 FOR 2741.86 FEET TO A POINT THAT IS THE SOUTHEAST CORNER OF SAID GOVERNMENT LOT 4; THENCE SOUTH 01°37'09" EAST ALONG THE EASTERLY LINE OF GOVERNMENT LOT 1 IN SECTION 19, T-19-N, R-17-E FOR 325.24 FEET; THENCE NORTH 90°00'00" WEST FOR 1271.25 FEET TO A POINT ON THE WESTERLY LINE OF SAID GOVERNMENT LOT 1, SAID POINT BEING 299.47 FEET SOUTHERLY OF THE NORTHEAST CORNER THEREOF; THENCE CONTINUING NORTH 90°00'00" WEST FOR 5289.67 FEET TO A POINT ON THE WESTERLY LINE OF SECTION 24, T-19-N, R-16-E, SAID POINT BEING 160.71 FEET SOUTHERLY OF THE NORTHWEST CORNER THEREOF; THENCE NORTH 01°28'49" WEST ALONG SAID WESTERLY LINE FOR 160.71 FEET TO THE NORTHWEST CORNER OF SAID SECTION 24; THENCE NORTH 01°16'09" WEST ALONG THE WESTERLY LINE OF SECTION 13, T-19-N, R-16-E FOR 2643.96 FEET TO THE POINT OF BEGINNING OF SAID TRACT OF LAND.

SAID TRACT CONTAINING 553.592 ACRES, MORE OR LESS.

BASIS OF BEARINGS: OKLAHOMA STATE PLANE (NORTH ZONE 3501)